Senior Citizens Exemption

- Property must be the **primary residence** of all owners
- All owners **over 65 years** of age by the end of 2027 (or at least one if owners are spouses or siblings)
- Gross **income in 2025 of less than $58,400** (including Social Security) for all owners and spouses combined
- **Annual renewal** forms mailed out in October, due **by March 1** each year

To apply or renew, please submit the following documents **before March 1, 2027:**

- ☐ Application – **RP-467** (first time) or **RP-467-Rnw** (renewal), filled out and signed by all owners
- ☐ Proof of Income – For all owners and spouses that did file a 2025 **Federal Income Tax return**:
  - Copy of **Pages 1 and 2** of the Form 1040 or Form 1040-SR filed for 2025
  - Copy of **Schedule 1** if filed for 2025
- ☐ Proof of Income – For all owners and spouses that did **not** file a 2025 Federal Income Tax return:
  - Income Worksheet **RP-467-Wkst** filled out and signed by all owners
  - Copy of all 2025 year-end statements such as **SSA-1099**, **1099-R**, **W2**, **etc**.

To apply for the first time, please also submit the following documents:

- ☐ Proof of Age – Copy of **NYS driver's licenses** for all owners and spouses
- ☐ Proof of Residency – Copy of current, valid, **NYS driver's licenses** for all owners and spouses
  - If the address is not correct, also submit a copy of a recent **utility bill** showing residency
- ☐ Proof of Ownership – Copy of current **deed** showing the owner(s) of property
  - If the ownership is in a trust, also submit a copy of the **trust agreement**

Note: Senior Citizens Exemption recipients may also have Enhanced STAR

- *The Senior Citizens Exemption is a different benefit than Enhanced STAR*
- *NYS may send Enhanced STAR letters – they do not apply to the Senior Citizens Exemption*
- *Respond to NYS Tax & Finance letters about STAR* at tax.ny.gov/star or (518) 457-2036

Town of Manlius 2027 Property Tax Exemptions

Contact the Assessment Office M-F 8:30-4:30 at (315) 637-9854 for more info

Come in person or send mail to 301 Brooklea Drive, Fayetteville, NY 13066 or ATOM@townofmanlius.gov

Submit applications and renewals by March 1, 2027

Limits and requirements are shown as of October 1, 2026, but are subject to change by municipalities